

For the attention of Duane C. Andresen

Commodity Futures Trading Commission
Three Lafayette Centre
1155 21st Street, NW
Washington, DC 20581

BY COURIER & EMAIL

14 December 2012

Dear Mr Andresen,

Change of Company Name and Status

Further to my previous letter on 6 December 2012 in relation to the acquisition of control over The London Metal Exchange Limited (**LME**) by HKEx Investment (UK) Limited, HKEx International Limited and Hong Kong Exchanges and Clearing Limited (together the **HKEx Entities**), the board of the LME approved a resolution for the conversion of the LME from a company limited by guarantee to an unlimited company with a share capital at its meeting held on 13 December 2012. The conversion to unlimited company status is intended to allow the LME to form part of a group for certain UK tax purposes. As a result, the name of the LME has changed to “The London Metal Exchange”.

Pursuant to this notice, please see attached the following documents:

- Certificate of Incorporation on Re-registration of a Limited Company as Unlimited dated 13 December 2012, issued by the Registrar of Companies for England & Wales (**Annex 1**); and
- New Articles of Association of the LME (**Annex 2**), taking into account the change in company name and status.

Please do not hesitate to contact me or Tom Hine if you require any further information.

Yours sincerely



Andrew Olsen

(Enc.)



Annex 1

Certificate of Incorporation on Re-registration



Annex 2

New Articles of Association approved on 13 December 2012