

FORM FBOT—EXHIBIT A-2

Request: Attach the articles of association, constitution, or other similar organizational documents.

Response:

As described in Exhibit A-1, NGX is a Canadian corporation wholly owned by TMX Group. NGX's primary operations are located in Calgary, Alberta. NGX's lead regulator is the Alberta Securities Commission. On October 9, 2008, NGX's status in Alberta changed from being an exempt exchange to a recognized exchange.¹ In addition, NGX became a recognized clearing agency under Alberta law. NGX continues to hold exemptive relief orders in other applicable Canadian provinces. In November 2005, NGX incorporated a Delaware company, NGX U.S. Inc. ("NGX US") as a wholly owned subsidiary of NGX. The Articles of Incorporation for both NGX and its NGX US are included in this exhibit.

- NGX Articles of Incorporation: Attachment A-2a
- NGX U.S. Articles of Incorporation: Attachment A-2b

¹ Recognition Order of NGX as an exchange is appended as Attachment A-7a.