

ICAP SEF Application

Exhibit U: Information Subject to Request for Confidential Treatment

Each of the following exhibits to ICAP SEF (US) LLC's Form SEF is subject to a request for confidential treatment pursuant to Part 145.9 of the Commodity Futures Trading Commission's regulations:

Exhibit A
Exhibit B-2
Exhibit D
Exhibit D-1
Exhibit D-3
Exhibit D-4
Exhibit E
Exhibit F
Exhibit H
Exhibit I
Exhibit K
Exhibit N
Exhibit N-1
Exhibit N-2
Exhibit N-3
Exhibit N-4
Exhibit N-5
Exhibit N-6 (A)
Exhibit N-6 (B)
Exhibit N-7
Exhibit N-8
Exhibit N-9
Exhibit N-10
Exhibit N-11
Exhibit N-12
Exhibit N-13
Exhibit N-14
Exhibit N-15
Exhibit N-16
Exhibit N-17
Exhibit O
Exhibit Q
Exhibit S
Exhibit V