

IGDL SEF Application

Exhibit G: SEF Organisational Documents

This Exhibit G contains the following documents:**Exhibit G-1: Certificate of Incorporation and Certificate(s) of Change of name of ICAP Global Derivatives Limited**

Dated September 21, 1998, Certificate of Incorporation as a private limited company – Hackremco (No. 1407) Limited

Dated October 16, 1998, Certificate of Incorporation on change of name – from Hackremco (No. 1407) Limited to Europa Brokerage Limited

Dated April 19, 1999, Certificate of Incorporation on change of name – from Europa Brokerage Limited to BrokerTec Europe, Ltd.

Dated April 3, 2006, Certificate of Incorporation on change of name – from BrokerTec Europe, Ltd. to ICAP Electronic Broking Limited

Dated January 8, 2014, Certificate of Incorporation on change of name – from ICAP Electronic Broking Limited to ICAP Global Derivatives Limited

Exhibit G-2: Articles of Association of ICAP Global Derivatives Limited*

Amended on January 8, 2014 to reflect new company name

Exhibit G-3: Draft Articles of Association of ICAP Global Derivatives Limited**

To be adopted prior to ICAP Global Derivatives Limited becoming operational

Exhibit G-4: Governance policy of ICAP Global Derivatives Limited**

To be adopted prior to ICAP Global Derivatives Limited becoming operational

Exhibit G-5: Good Standing Certificate for ICAP Global Derivatives Limited

Dated January 9, 2014, Certificate of good standing for ICAP Global Derivatives Limited

* As ICAP Global Derivatives Limited is a private limited company incorporated in England it does not have an operating agreement or equivalent. The relevant constitutional documents are articles of association, which are included in this Exhibit G2 and G3.

** ICAP Global Derivatives Limited will adopt the articles of association included as Exhibit G-3 and the Governance Policy included as G-4 once Diane Schueneman, Ivan Ritossa and Peter Best are appointed to the Board of directors (See Exhibit B-1).