

JURISDICTIONAL NARRATIVE

Discussion of relevant jurisdictional information for applicant and principal affiliated entities.

Applicant:

DTCC Data Repository (U.S.) LLC, a New York limited liability company, is a wholly owned subsidiary of DTCC Deriv/SERV LLC, which itself is incorporated in New York and is a wholly owned subsidiary of DTCC.

Affiliates:

The Depository Trust & Clearing Corporation (“DTCC”) is the holding company of the applicant and numerous other companies, both regulated and non-regulated, a listing of which is provided in Exhibit C-G1.

The Depository Trust Company (“DTC”) is a wholly owned subsidiary of DTCC located and incorporated in New York and is a member of the U.S. Federal Reserve System, a limited-purpose trust company under New York banking law and a registered clearing agency with the Securities and Exchange Commission (“SEC”).

The National Securities Clearing Corporation (“NSCC”) is a wholly owned subsidiary of DTCC located and incorporated in New York and is regulated by the SEC as a registered clearing agency and the Federal Reserve Bank of New York.

The Fixed Income Clearing Corporation (“FICC”) is a wholly owned subsidiary of DTCC located and incorporated in New York and is registered with and regulated by the SEC as a clearing agency.

DTCC Solutions LLC is a New York limited liability company which is wholly owned by DTCC and is not regulated.

DTCC Loan/SERV LLC is a New York limited liability company which is wholly owned by DTCC Solutions LLC and is not regulated.

New York Portfolio Clearing is a joint venture between DTCC and NYSE Euronext and is a Delaware corporation located in New York regulated by the Commodity Futures Trading Commission as a derivatives clearing organization.

European Central Counterparty Limited (“EuroCCP”) is a wholly owned subsidiary of DTCC located and incorporated in the UK and regulated by the FSA as a Recognized Clearing House.

DTCC Global Trust Joint Venture Corporation is a New York corporation wholly owned by DTCC located in New York and is not regulated.

Omgeo LLC is jointly owned by DTCC and Thomson Reuters and is a Delaware company located in New York regulated by the SEC as an exempt clearing agency.

DTCC Deriv/SERV LLC (“DTCC Deriv/SERV”) is a wholly owned subsidiary of DTCC located and incorporated in New York and is not regulated.

DTCC Derivatives Repository Ltd. is located in the United Kingdom and is a services company authorized and regulated by the FSA. It is a wholly owned subsidiary of DTCC Deriv/SERV.

The Warehouse Trust Company LLC (“WTC”) is a wholly owned subsidiary of DTCC Deriv/SERV located and incorporated in New York and is regulated as a member of the US Federal Reserve System and as a limited purpose trust company by the New York State Banking Department.

MarkitSERV, LLC is jointly owned by DTCC Deriv/SERV and both Markit North America, Inc. and MarkitSERV Holdings Limited, is a Delaware company located in New York and is not regulated. MarkitSERV, LLC wholly owns MarkitSERV Limited, a UK limited liability company authorized and regulated by the FSA under the Service Company regime.

Avox Limited is a wholly owned subsidiary of DTCC located and incorporated in the UK and is not regulated.

DTCC Data Repository (U.S.) LLC is a New York limited liability company which is in the process of registering as a Swap Data Repository with the CFTC and will register with the SEC as a securities based swap data repository once its regulations have been finalized.