

**ICE Futures Canada, Inc.**  
**Financial Questionnaire and Report Form (Pursuant to Rule 7)**  
**(To be completed and submitted by Merchant Participants with all financial statement filings)**

	<b>ANSWER</b>
(Company Name)	
<p>1) Do the financial statements present fairly the financial position of the company as at _____ and the results of its operations and the changes in its Financial position in accordance with either the International Financial Reporting Standards (IFRS) or the Accounting Standards for Private Enterprises (ASPE)? _____</p> <p>If the company prepares its financial statements on a basis other than IFRS or ASPE, please set out that basis:</p> <p>_____</p>	
<p>2) Were the financial statements attached hereto prepared from the records of the company that you believe to be complete, true and correct as at the date thereof? _____</p> <p><b>If you answered "NO" to question(s) 1 or 2 please explain.</b></p> <p style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black;">(if space insufficient please attach schedule)</p>	
<p>3) Do the attached financial statements fully disclose all assets and liabilities including the following:</p> <p>a) A provision for income tax _____</p> <p>b) Other contingent liabilities, guarantees or commitments affecting the financial position of the firm? _____</p> <p>(c) Portion of long term debt falling due within one year from the date of the financial statements as a current liability? _____</p> <p>(d) Adequate provision for accounts receivable which may be doubtful of collection in the ordinary course of business? _____</p> <p>(e) Market value for marketable securities? _____</p> <p>(f) Open futures positions and options adjusted to closing market prices and any valuation differences so arising have been properly reflected in the accounts? _____</p> <p><b>If you answered "NO" to any parts(s) of question 3 please explain.</b></p> <p style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black;">(if space insufficient please attach schedule)</p>	

- 4) Compare the adjusted net capital calculation on Annex 7.D that was submitted with the company's last financial filings, to the adjusted net capital calculation that is being submitted with this financial filing.

**ANSWER**

Last filing period the adjusted net capital calculation was: \_\_\_\_\_

The adjusted net capital calculation for current report is: \_\_\_\_\_

Increase (decrease): \_\_\_\_\_

Percentage increase (decrease): \_\_\_\_\_

**If there is a decrease of twenty percent (20%) for any reason whatsoever, please provide a complete explanation for same. (if space below is insufficient please attach schedule)**

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- 5) Are there any charges against the company or any litigation pending? \_\_\_\_\_

- 6) Is there any indication or expectation that the adjusted net capital will fall below the minimum required during the next three months? \_\_\_\_\_

**If you answered "YES" to question 5 or 6 please explain.**

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**(if space insufficient please attach schedule)**

The undersigned, as an authorized officer of the corporation, certifies that the above information is true and correct to the best of his or her knowledge.

\_\_\_\_\_  
Name and Title (please print)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date