

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

MF GLOBAL INC.,

Debtor.

Case No. 11-2790 (MG) SIPA

**NOTICE OF HEARING TO CONSIDER EXPEDITED MOTION TO APPROVE  
FURTHER TRANSFERS AND DISTRIBUTIONS FOR  
MF GLOBAL INC. UNITED STATES COMMODITY FUTURES CUSTOMERS**

**PLEASE TAKE NOTICE** that a hearing will be held on **December 9, 2011 at 10:00 a.m. (Prevailing Eastern Time)**, or as soon thereafter as counsel can be heard, before the Honorable Judge Martin Glenn, United States Bankruptcy Judge for the Southern District of New York, Room 501, One Bowling Green, New York, New York, 10004 to consider the Trustee's Expedited Motion to Approve Further Transfers and Distributions for MF Global Inc. United States Commodity Futures Customers (the "Motion").

**PLEASE TAKE FURTHER NOTICE** that responses, if any, to the Motion must (i) be in writing; (ii) state the name and address of the objecting party and nature of the claim or interest of such party; (iii) state with particularity the legal and factual bases of such objection; (iv) conform to the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rules; (v) be filed with the Bankruptcy Court, together with proof of service, electronically, in accordance with General Order M-399, by registered users of the Court's Electronic Case Filing System, and by all other parties in interest, on a 3.5 inch disk, compact disk, or flash drive,

preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format no later than **December 5, 2011 at 5:00 p.m.** (the “Response Deadline”); and (vi) be served on (a) Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, New York, 10004, Attn: Christopher K. Kiplok, Esq., Jeffrey S. Margolin, Esq., and Eleni D. Theodosiou-Pisanelli, Esq.; (b) the Securities Investor Protection Corporation, 805 Fifteenth Street, N.W., Suite 800, Washington, D.C., 20005, Attn: Josephine Wang, Esq. and Christopher H. LaRosa, Esq.; and (c) the Commodity Futures Trading Commission, Three Lafayette Centre, 1155 21st Street N.W., Washington, D.C., 20581, Attn: Martin B. White, Esq., with a courtesy copy to the chambers of the Honorable Martin Glenn, United States Bankruptcy Court, Courtroom 501, One Bowling Green, New York, New York, 10004.

**PLEASE TAKE FURTHER NOTICE** that replies, if any, in further support of the Motion must be filed and served no later than **December 7, 2011 at 5:00 p.m.**

**PLEASE TAKE FURTHER NOTICE** that any party wishing to participate by telephone in this hearing on the Motion should contact CourtCall at 1-866-582-6878 to request a reservation to appear telephonically.

Dated: New York, New York  
November 29, 2011

HUGHES HUBBARD & REED LLP

By: /s/ James B. Kobak, Jr.

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the SIPA Liquidation of MF Global Inc.