Matthew H. Adler (MA-4720) Jeffrey A. Carr (JC-1103) Pepper Hamilton LLP (A Pennsylvania Limited Liability Partnership) 300 Alexander Park Princeton, NJ 08543-5276 (609) 452-0808

Counsel for Equity Receiver

IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEW JERSEY

)
) N 04 1512 (DDK)
) No.: 04-cv-1512 (RBK))
) NOTICE OF MOTION FOR AN
ORDER APPROVING A
) SETTLEMENT OF CERTAIN
) INVESTOR CLAIM
)
) Hearing Date: April 7, 2006
)
)
)
,)

TO: SEE ATTACHED SERVICE LIST

PLEASE TAKE NOTICE that on April 7, 2006, or as soon thereafter counsel may be heard, Stephen T. Bobo, Temporary Equity Receiver, through his undersigned counsel, shall move before the United States District Court for the District of New Jersey for entry of an Order approving a settlement regarding the claim of Nancy Omaha Boy.

PLEASE TAKE FURTHER NOTICE that in support of this Motion, Stephen

T. Bobo, Temporary Equity Receiver, shall rely on the enclosed Memorandum in Support of Equity Receiver's Motion for Approval of Settlement Regarding Claim of Nancy Omaha Boy.

PLEASE TAKE FURTHER NOTICE that oral argument is hereby requested in the event that this Motion is opposed.

A proposed form of Order is submitted for the Court's convenience.

Respectfully submitted,

s/ Jeffrey A. Carr

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and

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Dated: March 6, 2006

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