

TeraExchange, LLC
1971 NJ-34
Wall Township, NJ 07719

January 13, 2022

Via Electronic Portal

Secretary of the Commission
Commodity Futures Trading Commission
Three Lafayette Centre
1155 21st Street, N.W.
Washington, D.C. 20581

Re: Application of TeraExchange, LLC for Registration as a Swap Execution Facility

Ladies and Gentlemen:

TeraExchange, LLC (“Tera”) hereby applies for registration as a swap execution facility (“SEF”) pursuant to Section 5h of the Commodity Exchange Act and Commodity Futures Trading Commission (“Commission”) Regulation 37.3(b).

Tera hereby further requests that the Commission grant it registration as a SEF pursuant to Commission Regulation 37.3(b).

As required by Commission Regulations 37.3(b)(1)(i) and 37.3(c)(1)(i), Tera is filing herewith a complete amended Form SEF that, together with the accompanying revised Exhibits, both marked to show changes and in clean version, as required by Regulation 37.3 and Form SEF. Tera is separately filing, pursuant to Commission Regulations 37.3(b)(2) and 145.9, a petition for confidential treatment of those portions of its application that are not required by Commission Regulation 40.8(a) to be made publicly available.

Questions regarding this application should be directed to the undersigned at crossman@teraexchange.com or (908) 273-8200.

Sincerely,

/s/ Christopher Rossman
Christopher Rossman
Chief Operating Officer

Enclosures provided solely via the SEF Portal

cc: Christian D. Martin, Chief Executive Officer