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**Via Electronic Submission**

February 3, 2021

Christopher Kirkpatrick, Secretary  
Commodity Futures Trading Commission  
Three Lafayette Centre  
1155 21st Street, NW  
Washington, DC 20581  
Email: [secretary@cftc.gov](mailto:secretary@cftc.gov)

Re: AEGIS-SEF, LLC, February 3, 2021 Revisions to February 2021 Revised Form SEF Pursuant to Section 5h of the Commodity Exchange Act and Part 37 of the Regulations of the Commodity Futures Trading Commission (the “Commission”) and Request for Freedom of Information Act Confidential Treatment

Dear Mr. Kirkpatrick,

On this 3rd day of February, 2021, AEGIS SEF, LLC (“**AEGIS-SEF**” or the “**Applicant**”) has attached hereto a downloadable encrypted zip file containing further revisions to (i) AEGIS-SEF’s Form SEF (including the instructions thereto), the Cover Sheet, and required Exhibits which AEGIS-SEF filed with the Commodity Futures Trading Commission (“**CFTC**” or the “**Commission**”) on December 16, 2020 (together, the “**Form SEF**”), filed pursuant to section 5h of the Commodity Exchange Act and the Commission’s regulations thereunder to register as a Swap Execution Facility and (ii) the materials submitted February 2, 2021 revising several materials contained in the December 16, 2020 Form SEF (together with the Form SEF, the “**February 2021 Revised Form SEF**”).

Specifically, the attached zip file contains the following further revisions:

- Exhibit U to the February 2021 Revised Form SEF, wherein AEGIS-SEF has requested confidential treatment of portions of the 2021 Revised Form SEF, and Appendix A to AEGIS-SEF’s Freedom of Information Act (“**FOIA**”) Confidential Treatment Request Letter dated December 16, 2020, have been amended to remove AEGIS-SEF’s request for confidentiality of Exhibits G, G-1, G-2, G-3, and G-4, all of which are documents establishing AEGIS-SEF’s legal status pursuant to Commission Regulation 40.8 (17 C.F.R. Section 40.8). AEGIS-SEF has also reattached AEGIS-SEF’s FOIA Confidential Treatment Request Letter dated December 16, 2020 for ease of review; and
- AEGIS-SEF has removed the “request for confidentiality” stamps that were located at the bottom of each page of Exhibits G, G-1, G-2, G-3, and G-4, and has therefore included such amended versions of these Exhibits in the attached zip file.

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The revised materials contained herein are meant to supersede corresponding materials contained in AEGIS-SEF's February 2021 Revised Form SEF submission. Additionally for Exhibit U and Appendix A to AEGIS-SEF's FOIA Confidential Treatment Request Letter dated December 16, 2020, we have provided "redline" versions in the zip file which show the differences between the revised materials and the corresponding materials provided by AEGIS-SEF in its February 2021 Revised Form SEF submission.

The password to access the files within the encrypted zip file is: [REDACTED]. If you should have any issues accessing these further revisions to the February 2021 Revised Form SEF, please do not hesitate to contact us.

Respectfully submitted,

/s/Phillip Lookadoo

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*Counsel on behalf of AEGIS SEF, LLC*