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Via Electronic Submission

February 2, 2021

Christopher Kirkpatrick, Secretary
Commodity Futures Trading Commission
Three Lafayette Centre
1155 21st Street, NW
Washington, DC 20581
Email: secretary@cftc.gov

Re: AEGIS-SEF, LLC, February 2, 2021 Revisions to December 16, 2020 Application for Registration as a Swap Execution Facility Pursuant to Section 5h of the Commodity Exchange Act and Part 37 of the Regulations of the Commodity Futures Trading Commission (the “Commission”) and Request for Freedom of Information Act Confidential Treatment

Dear Mr. Kirkpatrick,

On this 2nd day of February, 2021, AEGIS SEF, LLC (“**AEGIS-SEF**” or the “**Applicant**”) has attached hereto a downloadable encrypted zip file containing several revisions to the Form SEF (including the instructions thereto), the Cover Sheet, and required Exhibits which AEGIS-SEF filed on December 16, 2020 (together, “**Form SEF**”), pursuant to section 5h of the Commodity Exchange Act and the Commission’s regulations thereunder to register as a Swap Execution Facility (together with the revised documents contained herein, the “**February 2021 Revised Form SEF**”). Please note that AEGIS-SEF has requested confidential treatment of portions of the 2021 Revised Form SEF which is detailed in Exhibit U to the Form SEF.

The following revised materials contained herein are meant to supersede corresponding materials contained in AEGIS-SEF’s December 16, 2020 submission. For all such materials, except Exhibits D-1 and O, we have provided “redline” versions of the materials which show the differences between the revised materials and the corresponding materials originally provided by AEGIS-SEF in its December 16, 2020 Form SEF. We note that the materials contain a new Exhibit O, which is AEGIS-SEF’s Compliance Manual and entirely replaces the Exhibit O that was included in AEGIS-SEF’s December 16, 2020 Form SEF submission. The revised materials consist of the following:

- AEGIS-SEF, SEF Application Table of Contents (Revised 2-2-2021);
- AEGIS-SEF, SEF Application Exhibit B (Revised 2-2-2021);
- AEGIS-SEF, SEF Application Exhibit D-1 (Revised 2-2-2021);
- AEGIS-SEF, SEF Application Exhibit E (Revised 2-2-2021);

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- AEGIS-SEF, SEF Application Exhibit F (Revised 2-2-2021);
- AEGIS-SEF, SEF Application Exhibit K (Revised 2-2-2021);
- AEGIS-SEF, SEF Application Exhibit L (Revised 2-2-2021);
- AEGIS-SEF, SEF Application Exhibit M-1 (Revised 2-2-2021);
- AEGIS-SEF, SEF Application Exhibit O (Revised 2-2-2021);
- AEGIS-SEF, SEF Application Exhibit P (Revised 2-2-2021);
- AEGIS-SEF, SEF Application Exhibit Q (Revised 2-2-2021);
- AEGIS-SEF, SEF Application Exhibit U (Revised 2-2-2021);
- Appendix A to FOIA Confidential Treatment Request (Revised 2-2-2021); and
- AEGIS-SEF, SEF Application Exhibit V (Revised 2-1-2021)

As noted above, the zip file contained herein is encrypted due to AEGIS-SEF's request for confidential treatment included as Exhibit U to the February 2021 Revised Form SEF. The password to access the files within the encrypted zip file is: [REDACTED]. If you should have any issues accessing the February 2021 Revised Form SEF, please do not hesitate to contact us.

Respectfully submitted,

/s/Phillip Lookadoo

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Counsel on behalf of AEGIS SEF, LLC