

Exhibit H

AEGIS SEF, LLC

Material Pending Legal Proceedings to which Applicant is a Party

Attach as Exhibit H, a brief description of any material pending legal proceeding(s), other than ordinary and routine litigation incidental to the business, to which the Applicant or any of its affiliates is a party or to which any of its or their property is the subject. Include the name of the court or agency where the proceeding(s) are pending, the date(s) instituted, the principal parties involved, a description of the factual basis alleged to underlie the proceeding(s), and the relief sought. Include similar information as to any proceeding(s) known to be contemplated by the governmental agencies.

Response

Neither AEGIS SEF, LLC nor any of its affiliates are subject to any pending legal proceedings described herein as of the date hereof.