U.S. COMMODITY FUTURES TRADING COMMISSION ENERGY AND ENVIRONMENTAL MARKETS ADVISORY COMMITTEE APRIL 10, 2024 AGENDA

9:00 a.m. Opening Remarks

9:30 a.m. Panel 1: Updates from EEMAC Physical Energy Infrastructure Subcommittee and EEMAC Role of Metals Markets in Transitional Energy Subcommittee

The EEMAC Subcommittees will give an overview of their work and the status of their planned reports.

Lead Participants:

- Tim Fitzgerald, Chair of the EEMAC Physical Energy Infrastructure Subcommittee
- Ian Lange, Chair of the EEMAC Role of Metals Markets in Transitional Energy Subcommittee

9:45 a.m. Panel 2: The Impacts of Basel III

A continuation of the discussion of the potential impacts of the Basel III proposals on the derivatives markets.

Lead Participant:

• Alexa Philo, Americans for Financial Reform

10:15 a.m. Panel 3: The State of Crude Oil and Dated Brent

A presentation on the inclusion of WTI Midland into Dated Brent and how WTI Midland crude oil from the Permian Basin has been incorporated into the basket of crudes underpinning Platts Dated Brent, the world's leading crude benchmark.

Lead Participant:

• Richard Swann, S&P Global Commodities

11:00 a.m. Panel 4: The Future of the Power Markets

A presentation exploring the infrastructure needed to meet future demands on the power markets and the path and cost of attaining net zero carbon in the U.S.

Lead Participant:

Matt Lind, 1898 & Co.

11:55 a.m. Closing Remarks

12:00 p.m. Adjourn Meeting