U.S. COMMODITY FUTURES TRADING COMMISSION ENERGY AND ENVIRONMENTAL MARKETS ADVISORY COMMITTEE FEBRUARY 13, 2024 AGENDA

9:00 a.m. Opening Remarks

9:30 a.m. Panel 1: Updates from EEMAC Physical Energy Infrastructure Subcommittee and EEMAC Role of Metals Markets in Transitional Energy Subcommittee

The EEMAC Physical Energy Infrastructure Subcommittee and the EEMAC Role of Metals Markets in Transitional Energy Subcommittee will give an overview of their work and the status of their planned reports.

Lead Participants:

- Tim Fitzgerald, Chair of the EEMAC Physical Energy Infrastructure Subcommittee
- Ian Lange, Chair of the EEMAC Role of Metals Markets in Transitional Energy Subcommittee

9:45 a.m. Panel 2: Mines and Mineral Processing Facilities

A discussion regarding the potential roadblocks to opening new mines and mineral processing facilities in the United States and the effects on developing derivatives markets.

Lead Participants:

- Gabriel Collins, Colorado School of Mines
- Nicole Smith, Colorado School of Mines
- Thomas Lord, University of Colorado Denver
- Ian Lange, Colorado School of Mines

10:15 a.m. Panel 3: The Impacts of Basel III

A panel discussing the potential impacts of the Basel III proposals on the derivatives markets from multiple different industry participant views.

Lead Participants:

- Jackie Mesa, FIA
- John Murphy, Mizuho Securities USA LLC
- Kara Dutta, ICE
- Bill McCoy, Morgan Stanley
- Matt Agen, American Gas Association

11:25 a.m. Closing Remarks

11:30 a.m. Adjourn Meeting