

Schedule 2 – Attachment 3
Form of Notice To Be Given To Clearstream Banking S.A. in Case Of an Event of Default or Enforcement Event for Luxembourg Securities Accounts¹

To: _____ From: _____

Clearstream Banking S.A.
To the attention of _____
42, avenue J.F. Kennedy
L-1855 Luxembourg
Grand Duchy of Luxembourg

Eurex Clearing Aktiengesellschaft
Mergenthalerallee 61,
65760 Eschborn,
Federal Republic of Germany
Registered in the commercial
register of the local court
(Amtsgericht) in Frankfurt am Main
under HRB 44828
(as “Pledgee”)

cc: _____

_____ (Third-Party CM Account Holder)

(the “**Account Holder**”)

cc: _____

_____ (Pledgor)

(the “**Pledgor**”)

_____ (Date)

Dear Sir or Madam,

Notice of an Enforcement Event

We refer to the bank account bearing number _____ (the “**Pledged Securities Account**”)
opened in the name of the Account Holder with your institution.

We hereby give you notice pursuant to Clause 6.2 of Schedule 2 attached to the pledge agreement dated _____ between the Account Holder, the Pledgor and our institution as Pledgee (the “**Eurex Clearing Pledge Agreement**”), that an Event of Default/Enforcement Event (as defined in the Eurex Clearing Pledge Agreement) has occurred.

[Instructions in relation to the Relevant Pledged Assets].

¹ To be used with Non-CmaX Pledged Accounts held by a Third-Party CM Account Holder – For CmaX Pledged Accounts and CBL GC Pooling Re-use Pledged Securities Accounts use CBL templates or secure messaging system in accordance with the procedures set out in the Collateral Management Service Agreements.

EUREX



Yours sincerely,

_____ (Pledgee)

Name: _____

Title: _____



Schedule 32
Form of Notice of Pledge to
Clearstream Banking AG (~~Bilateral/Triparty Version~~)

By registered mail

To:

Clearstream Banking AG
60485 Frankfurt am Main
("CBF")

From:

* Pledgor

* Address line 1 *Street no.

* Address line 2

* Postal code *Town/city

* Country

* First name and surname of the contact person

* Phone *Fax

* E-mail



_____ (date)

Notice of pledge of securities in securities account(s)

Dear Sir or Madam,

We hereby notify you that _____ (the “**Pledgor**”) has pledged in favour of Eurex Clearing AG (the “**Pledgee**”), in accordance with a pledge agreement dated _____ between the Pledgor and the Pledgee (the “**Pledge Agreement**”) any securities that are at present or are in the future deposited in any of the following German securities account(s)¹ held with you in the name of the Pledgor [or held with you in the name of _____ (“**Third-Party CM Account Holder**”)]²:

Account holder name	Account/Sub-Account number

¹ Please do not include Xemac Pledged Securities Account, Xemac Omnibus Pledged Securities Account, Xemac CASS Omnibus Pledged Securities Account, Xemac ISA Pledged Securities Account, Xemac ISA CASS Pledged Securities Account and CBF GC Pooling Re-use Pledged Securities Account.

² To be included if any of the accounts/sub-accounts is an account/sub-account held by the Third-Party CM Account Holder.

Therefore, the Pledgor hereby instructs CBF to (a) establish a bailment (*Begründung eines Besitzmittlungsverhältnisses*) with Eurex Clearing AG in respect of all securities that are or will at any time be credited to any such account(s), (b) change its bailment intention (*Besitzmittlungswillen*) accordingly and (c) appropriately record such change of its bailment intention.

The Pledgor further asks CBF, to the extent not previously waived, to waive any prior ranking pledge CBF may have according to the General Terms and Conditions of CBF (*Allgemeine Geschäftsbedingungen der Clearstream Banking AG*) ~~or~~ and any other retention right with respect to the above-mentioned securities account(s).

In addition, the Pledgor hereby informs CBF that if any of the accounts listed above are connected to the collateral management system CmaX operated by Clearstream Banking S.A., Eurex Clearing AG (as pledgee) may authorise Clearstream Banking S.A. to take, if any of the pledges over securities credited to any such accounts become enforceable (*Pfandreife*), enforcement action on behalf of Eurex Clearing AG.

[If any of the accounts or sub-accounts listed above is held by the Third-Party CM Account Holder, all notices and instructions set out herein are also given by the Third-Party CM Account Holder.]³

³ To be included if any of the accounts/sub-accounts is an account/sub-account held by the Third-Party CM Account Holder.



Please confirm receipt and acknowledgement of this letter by countersigning and sending a copy of this letter to us and Eurex Clearing AG, Client Service, Trading & Clearing Member/Vendor Services & Admission/Clearing (DSG), (Mergenthalerallee 61, 65760 Eschborn, Federal Republic of Germany).

Kind regards,

Acting for the Pledgor:

signature

signature

Name and capacity

Name and capacity

[Acting for the Third-Party CM Account Holder:⁴

signature

signature

Name and capacity

Name and capacity]

⁴ To be included if any of the accounts/sub-accounts is an account/sub-account held by the Third-Party CM Account Holder.



* * * * *

CBF hereby confirms receipt, acknowledges the terms of the letter set out above and agrees to waive any prior ranking pledge CBF may have according to the General Terms and Conditions of CBF (*Allgemeine Geschäftsbedingungen der Clearstream Banking AG*) or any other retention right with respect to the above-mentioned securities account(s).

CBF

(place)

(date)

(signature)

(signature)

(printed name)

(printed name)

(title)

(title)



Schedule 3 Form of Notice of Pledge to Clearstream Banking AG when using Xemac (Bilateral/Triparty Version)¹

By registered mail

To: _____	From: _____
Clearstream Banking AG 60485 Frankfurt am Main ("CBF")	* Pledgor
	* Address line 1 *Street no.
	* Address line 2
	* Postal code *Town/city
	* Country
	* First name and surname of the contact person
	* Phone *Fax
	* E-mail

¹ Please use this Schedule 3 only to notify a subordinated pledge with respect to the relevant Xemac Pledged Securities Account, Xemac Omnibus Pledged Securities Account, Xemac CASS Omnibus Pledged Securities Account, Xemac ISA Pledged Securities Account, Xemac ISA CASS Pledged Securities Account or CBF GC Pooling Re-use Pledged Securities Account, i.e. only in case the Clearing Member [and Third Party CM Account Holder] re-signs the Pledge Agreement and the relevant accounts had been included in any prior version of the Pledge Agreement. Schedule 3 is not meant to be used if any of the accounts according to sentence 1 included into the Pledge Agreement for the first time.



_____ (date)

Notice of pledge of securities in securities account(s)

Dear Sir or Madam,

We hereby notify you that _____ (the “**Pledgor**”) has pledged in favour of Eurex Clearing AG (the “**Pledgee**”), in accordance with a pledge agreement dated _____ between the Pledgor and the Pledgee (the “**Pledge Agreement**”) any securities that are at present or are in the future deposited in any of the following Xemac Pledged Securities Account(s), Xemac Omnibus Pledged Securities Account(s), Xemac CASS Omnibus Pledged Securities Account(s), Xemac ISA Pledged Securities Account(s), Xemac ISA CASS Pledged Securities Account(s) and CBF GC Pooling Re-use Pledged Securities Account(s) held with you in the name of the Pledgor **or held with you in the name of _____ (“Third-Party CM Account Holder”)²:**

Account holder name	Account number/Claim-ID

² To be included if any of the accounts/claim IDs is an account/claim ID held by the Third-Party CM Account Holder.



Therefore, the Pledgor hereby instructs CBF to (a) establish a bailment (*Begründung eines Besitzmittlungsverhältnisses*) with Eurex Clearing AG in respect of all securities that are or will at any time be credited to any such account(s), (b) change its bailment intention (*Besitzmittlungswillen*) accordingly and (c) appropriately record such change of its bailment intention.

[If any of the accounts or Claim IDs listed above is held by the Third-Party CM Account Holder, all notices and instructions set out herein are also given by the Third-Party CM Account Holder.]³

Please confirm receipt and acknowledgement of this letter by countersigning and sending a copy of this letter to us and Eurex Clearing AG, Member/Vendor Services & Admission/Clearing (DSG), (Mergenthalerallee 61, 65760 Eschborn, Federal Republic of Germany).

Kind regards,

Acting for the Pledgor:

signature

signature

Name and capacity

Name and capacity

[Acting for the Third-Party CM Account Holder:]⁴

signature

signature

Name and capacity

Name and capacity]

³ To be included if any of the accounts/claim-IDs is an account/claim-ID held by the Third-Party CM Account Holder.

⁴ To be included if any of the accounts/claim-IDs is an account/claim-ID is an accounts/claim-IDs is an account/claim-ID held by the Third-Party CM Account Holder.