

Exhibit U-1: Confidential Submissions

Small Exchange, Inc. requests that the information provided in the following Exhibits, including all attachments to the exhibits unless otherwise noted, be subject to its request for confidential treatment pursuant to §145.9 of the Commission regulations:

Exhibit A: Ownership
Exhibit B: Officers and Directors
Exhibit C: Fitness Standards
Exhibit D: Organizational Structure
Exhibit E: Personnel Qualifications
Exhibit F: Staffing Requirements
Exhibit H: Material Pending Litigations
Exhibit I: Financial Information
Exhibit K: Fees
Exhibit N: Third-Party Contracts
Exhibit O: Trade Practice, Market and Financial Surveillance Manual
Exhibit P: Disciplinary and Enforcement
Exhibit Q: Exchange Trading System
Exhibit S: Recordkeeping
Exhibit T: Clearing
Exhibit V: Technology Questionnaire