Matthew H. Adler (MA-4720) Jeffrey A. Carr (JC-1103) Pepper Hamilton LLP (A Pennsylvania Limited Liability Partnership) 301 Carnegie Center Suite 400 Princeton, NJ 08543-5276 (609) 452-0808

Counsel for Stephen T. Bobo, Equity Receiver

IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEW JERSEY

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|) |
|) |
|) No.: 04-cv-1512 (RBK) |
|) |
| NOTICE OF MOTION REGARDING TREATMENT OF THE STERLING CLAIMS AND THE CLAIMS OF STERLING INVESTORS |
| Hearing Date: May 18, 2007 |
|)) |
| |

TO: <u>SEE</u> ATTACHED SERVICE LIST

PLEASE TAKE NOTICE that on May 18, 2007, or as soon thereafter counsel may be heard, Stephen T. Bobo, Equity Receiver, through his undersigned counsel, shall move before the United States District Court for the District of New Jersey for an Order Regarding Treatment of the Sterling Claims and the Claims of Sterling Investors.

PLEASE TAKE FURTHER NOTICE that in support of this Motion, Stephen

T. Bobo, Equity Receiver, shall rely on the enclosed supporting affidavit (with exhibits) and memorandum.

PLEASE TAKE FURTHER NOTICE that oral argument is hereby requested in the event that this Motion is opposed.

A proposed form of Order is submitted for the Court's convenience.

Respectfully submitted,

s/ Jeffrey A. Carr

Matthew H. Adler (MA-4720) Jeffrey A. Carr (JC-1103) Pepper Hamilton LLP (A Pennsylvania Limited Liability Partnership) 301 Carnegie Center Suite 400 Princeton, NJ 08543-5276 (609) 452-0808

and

Pro Hac Vice Counsel: Raven Moore Reed Smith Sachnoff & Weaver 30 South Wacker Drive, Suite 2900 Chicago, IL 60606 (312) 207-1000

Counsel for Stephen T. Bobo, Equity Receiver

Dated: April 24, 2007

SERVICE LIST

Elizabeth M. Streit, Lead Trial Attorney Scott R. Williamson, Deputy Regional Counsel Rosemary Hollinger, Regional Counsel Commodity Futures Trading Commission 525 West Monroe Street, Suite 1100 Chicago, Illinois 60661

Samuel F. Abernethy Paul M. Hellegers Menaker & Herrmann LLP 10 East 40th Street New York, New York 10016

J. Vernon Abernethy 6428 W. Wilkinson Blvd. #148 Belmont, North Carolina 28012

Vincent J. Firth 3 Aster Court Medford, New Jersey 08055 Paul Blaine **Assistant United States Attorney** for the District of New Jersey Camden Federal Building & U.S. Courthouse 401 Market Street, 4th Floor Camden, New Jersey 08101

Melvyn J. Falis Gusrae, Kaplan & Bruno PLLC 120 Wall Street New York, New York 10005

Robert Shimer 1225 W. Leesport Rd. Leesport, PA 19533

Martin Russo Nixon Peabody 437 Madison Avenue, # 23 New York, NY 10022