

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

MF GLOBAL INC.,

Debtor.

Case No. 11-2790 (MG) SIPA

**NOTICE OF HEARING ON TRUSTEE'S EXPEDITED APPLICATION FOR ENTRY  
OF AN ORDER ESTABLISHING PARALLEL CLAIMS PROCESSES FOR  
COMMODITY FUTURES CUSTOMER AND SECURITIES CUSTOMER CLAIMS;  
APPROVING FORM AND MANNER OF PUBLICATION AND MAILING OF NOTICE  
OF COMMENCEMENT; SPECIFYING PROCEDURES AND FORMS FOR FILING,  
INFORMAL AND FORMAL DETERMINATION, AND ADJUDICATION OF CLAIMS;  
FIXING A MEETING OF CUSTOMERS AND OTHER CREDITORS;  
AND FIXING INTERIM REPORTING PURSUANT TO SIPA**

**PLEASE TAKE NOTICE** that, a hearing will be held on **November 16, 2011 at 3:30 p.m. (Prevailing Eastern Time)**, or as soon thereafter as counsel can be heard, before the Honorable Judge Martin Glenn, United States Bankruptcy Judge for the Southern District of New York, Room 501, One Bowling Green, New York, New York 10004 to consider the Trustee's Expedited Application for Entry of an Order Establishing Parallel Claims Processes for Commodity Futures Customer and Securities Customer Claims; Approving Form and Manner of Publication and Mailing of Notice of Commencement; Specifying Procedures and Forms for Filing, Informal and Formal Determination, and Adjudication of Claims; Fixing a Meeting of Customers and Other Creditors; and Fixing Interim Reporting Pursuant to SIPA (the "Application").

**PLEASE TAKE FURTHER NOTICE** that responses, if any, to the Application must (i) be in writing; (ii) state the name and address of the objecting party and nature of the claim or interest of such party; (iii) state with particularity the legal and factual bases of such objection; (iv) conform to the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rules; (v) be filed with the Bankruptcy Court, together with proof of service, electronically, in accordance with General Order M-399, by registered users of the Court's Electronic Case Filing System, and by all other parties in interest, on a 3.5 inch disk, compact disk, or flash drive, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format no later than **November 16, 2011 at 2:00 p.m.** (the "Response Deadline"); and (vi) be served on (a) Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, New York, 10004, Attn: Christopher K. Kiplok, Esq., Jeffrey S. Margolin, Esq., and Eleni D. Theodosiou-Pisanelli, Esq.; (b) the Securities Investor Protection Corporation, 805 Fifteenth Street, N.W., Suite 800, Washington, D.C., 20005, Attn: Josephine Wang, Esq. and Christopher H. LaRosa, Esq.; (c) the Commodity Futures Trading Commission, Three Lafayette Centre, 1155 21st Street N.W., Washington, D.C., 20581, Attn: Martin B. White, Esq., and (d) parties that have requested special notice in this SIPA Proceeding, with a courtesy copy to the chambers of the Honorable Martin Glenn, United States Bankruptcy Court, Courtroom 501, One Bowling Green, New York, New York, 10004.

**PLEASE TAKE FURTHER NOTICE** that any party wishing to participate by telephone in this hearing on the Application should contact CourtCall at 1-866-582-6878 to request a reservation to appear telephonically.

Dated: New York, New York  
November 15, 2011

HUGHES HUBBARD & REED LLP

By: /s/ James B. Kobak, Jr.

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the SIPA Liquidation of MF Global Inc.