UNITED STATES OF AMERICA before the COMMODITY FUTURES TRADING COMMISSION

In the Matter of:

STEVEN G. SOULE, et al.

CFTC Docket No. 99-4

Respondent.

DISMISSAL ON SETTLEMENT

All issues in this matter have been resolved. Accordingly, this proceedings is DISMISSED.

Issued his ____ day of February 2004,

George H. Painter

Administrative Law Judge