



FORM SEF

**SWAP EXECUTION FACILITY
APPLICATION OR AMENDMENT TO APPLICATION FOR REGISTRATION**

COVER SHEET

ICAP GLOBAL DERIVATIVES LIMITED

Exact name of Applicant as specified in charter

2 Broadgate, London EC2M 7UR, United Kingdom

Address of principal executive offices

- If this is an **APPLICATION** for registration, complete in full and check here.
- If this is an **AMENDMENT** to an application, or to an existing order of registration, list all items that are amended and check here

GENERAL INFORMATION

- 1. Name under which the business of the swap execution facility is or will be conducted, if different than name specified above (include acronyms, if any):

N/A

- 2. If name of swap execution facility is being amended, state previous swap execution facility name:

N/A

- 3. Contact information, including mailing address if different than address specified above:

N/A

Number and Street

City

State

Country

Zip Code

Main Phone Number

Fax

www.icap.com/SEF

Gregory.compa@us.icap.com

Website URL

E-mail Address

- 4. List of principal office(s) and address(es) where swap execution facility activities are/will be conducted:

Office

Address

Principal Office

2 Broadgate, London EC2M 7UR, United Kingdom



5. If the Applicant is a successor to a previously registered swap execution facility, please complete the following:

a. Date of succession

N/A

b. Full name and address of predecessor registrant

N/A

Name

Number and Street

City

State

Country

Zip Code

Main Phone Number

Website URL

BUSINESS ORGANIZATION

6. Applicant is a:

Corporation

Partnership

Limited Liability Company

Other form of organization (specify): Private Limited Company

7. Date of incorporation or formation: September 21, 1998

8. State of incorporation or jurisdiction of organization: United Kingdom

9. The Applicant agrees and consents that the notice of any proceeding before the Commission in connection with this application may be given by sending such notice by certified mail to the person named below at the address given.

General Counsel

Print Name and Title

ICAP GLOBAL DERIVATIVES LIMITED

Name of Applicant

2 Broadgate

Number and Street

London EC2M 7UR, United Kingdom

City

State

Zip Code

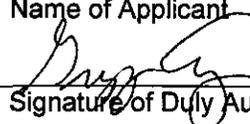


SIGNATURES

10. The Applicant has duly caused this application or amendment to be signed on its behalf by the undersigned, hereunto duly authorized, this 13th day of January, 2014. The Applicant and the undersigned represent hereby that all information contained herein is true, current, and complete. It is understood that all required items and Exhibits are considered integral parts of this Form SEF and that the submission of any amendment represents that all unamended items and Exhibits remain true, current, and complete as previously filed.

ICAP GLOBAL DERIVATIVES LIMITED

Name of Applicant



Signature of Duly Authorized Person

Gregory Compa, Chief Compliance Officer

Print Name and Title of Signatory