## List of Participants as of Today's Date:

- Robb Adkins, Executive Director, Financial Fraud Enforcement Task Force
- 2. Ted Beck, National Endowment for Financial Education (NEFE)
- Karen Bellesi, Special Advisor for Community Affairs, Office of the Comptroller of Currency (OCC)
- 4. Larry Dyekman, Director, Communications and Education, National Futures Association (NFA)
- 5. Kathleen M. Floyd, Deputy Director of Education, Office of Investor Education and Advocacy, Securities and Exchange Commission (SEC)
- 6. John Gannon, President, FINRA Investor Education Foundation
- 7. John Grady, Chief Operating Officer and General Counsel, Steben & Company
- 8. Moisette "Tonya" Green, Director of Consumer Compliance and Outreach, Office of Consumer Protection, National Credit Union Administration (NCUA)
- 9. "Bud" Walter V. Haslett, Jr., Executive Director, Research Foundation of CFA Institute and Head of Risk Management and Derivatives of CFA Institute
- Melora C. Heavy, Senior Manager, Communications, American Institute of CPAs (AICPA)
- 11. Jeanne Hogarth, Manager Consumer Education and Research Division of Consumer and Community Affairs, Federal Reserve Board
- 12. Michael Herndon, Manager, Financial Security, AARP
- Ken McDonnell, Director American Savings Education Council (ASEC), Employee Benefits Research Institute (EBRI)
- 14. Gina McFadden, President, The Options Industry Council
- 15. Craig Markham, President, Broker Dealer Group MetLife
- 16. Luke Reynolds, Chief, Outreach & Program Development Section, Federal Deposit Insurance Corporation (FDIC)
- 17. Lori Schock, Director, Office of Investor Education and Advocacy, Securities and Exchange Commission (SEC)
- 18. Colleen Tressler, Senior Project Manager, Division of Consumer and Business Education, Federal Trade Commission (FTC)
- 19. Bob Webster, Director of Communications, North American Securities Administrators Association, Inc. (NASAA)
- 20. Karen Wuertz, Senior Vice President of Strategic Planning and Communications, National Futures Association (NFA)