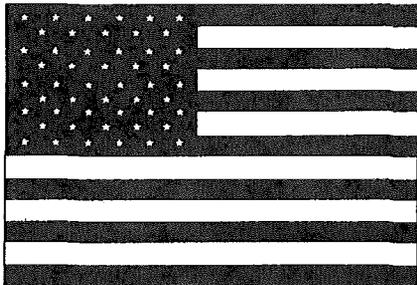


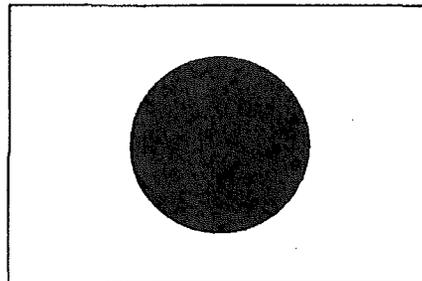
Amendment

To the

Statement of Intent



**The United States
Securities and Exchange Commission
Commodity Futures Trading Commission**



**The Financial Services
Agency of Japan**

**Concerning Cooperation, Consultation
And the Exchange of Information**

January 2006

AMENDMENT TO THE STATEMENT OF INTENT CONCERNING COOPERATION,
CONSULTATION AND THE EXCHANGE OF INFORMATION

The Securities and Exchange Commission of the United States and the
Commodity Futures Trading Commission of the United States, on the one hand
and the Financial Services Agency of Japan, on the other hand, hereby amend
the STATEMENT OF INTENT CONCERNING COOPERATION,
CONSULTATION AND THE EXCHANGE OF INFORMATION, which was signed
on May 17, 2002, as follows:

In Paragraph 5 (b), the words "and financial derivatives" are inserted after
the words "securities derivatives."

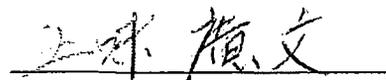
FOR THE SECURITIES AND
EXCHANGE COMMISSION
OF THE UNITED STATES:



Chairman

DATE: January 12, 2006

FOR THE FINANCIAL
SERVICES AGENCY
OF JAPAN:



Commissioner

DATE: Jan. 16, 2006

FOR THE COMMODITY FUTURES
TRADING COMMISSION
OF THE UNITED STATES



Chairman

DATE: Jan 16 2006